

November 2024 Financial Planning Email Update

The first nine months of 2024 have seen the fastest growth in global equity markets since 1997. The effort of all central banks to curve inflation has been a complete success with inflation now running at 1.6% in Canada and 2.53% in the United States. This while not producing a recession. As a result interest rates are now being reduced which will further promote prosperity globally. The three great reads within this months update (two links and one attachment) will give you great insights into what the greatest financial minds are thinking. In particular involving current and future investment strategy, economic and market outlooks which are independent of what the results are of the November United States election.

Brian Levitt is a Global Market Strategist at Invesco, where he develops and communicates the firm's investment outlook for North America has recently posted the article [Above the Noise: Markets suggest inflation story is over | Invesco Canada](#) Please click on this link and look over his very insightful thoughts.

Kristina Hooper is Chief Global Market Strategist at Invesco. In this role, she leads Invesco's Global Market Strategy (GMS) Office. You will want to click on the following link to read [Stock market myths: Investors' beliefs don't always reflect reality | Invesco Canada](#) for essential information for every investor.

On October 23, 2024 Amanda and I attended a one day Fidelity Conference with significant detailed information outlining the portfolio strategy and market outlook views from the highly touted portfolio management team at Fidelity Investments. Our notes from that day's meetings are attached.

Amanda and I are both qualified CERTIFIED FINANCIAL PLANNER® professionals at your service to assist in all areas of comprehensive financial planning including financial goal discovery, cash flow/budget analysis, retirement income planning, tax savings, estate planning, insurance needs analysis, investment planning, education saving planning, special purpose or major purchase planning. I wish to thank you for your continued confidence and for the opportunity to serve you in all aspects of Financial Planning. As always, I will continue to keep in touch with you but if you have any questions or concerns, that you would like to discuss or review, please do not hesitate to contact either Amanda or I by email or by calling the office at 519-894-2661 or toll-free at 1-800-716-5538.

Thank you! Have a great day!

Respectfully Yours,

Gary



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